

Evolución del mercado internacional del café 2002 - 2008

Néstor Osorio
Director Ejecutivo - OIC

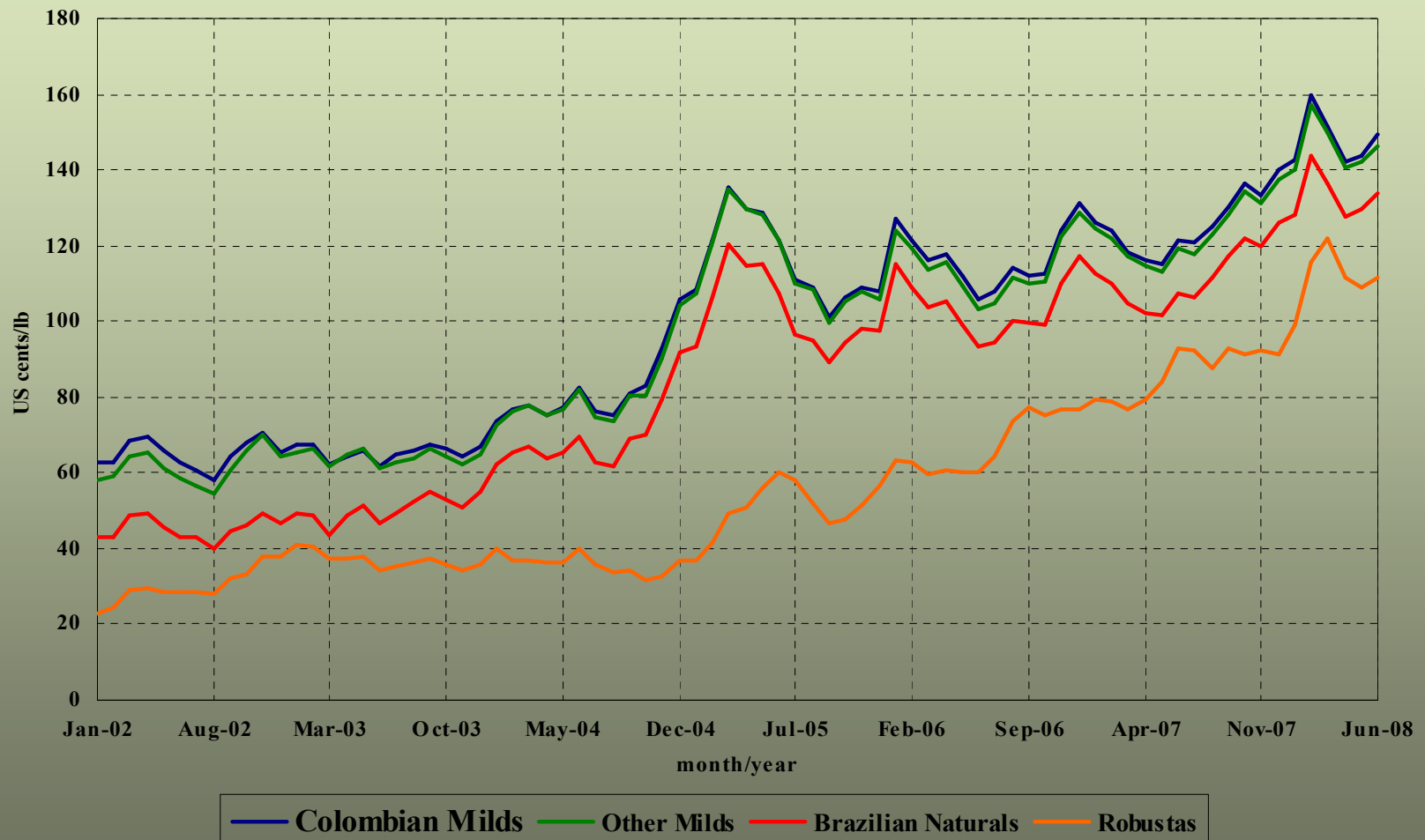


International Coffee Organization

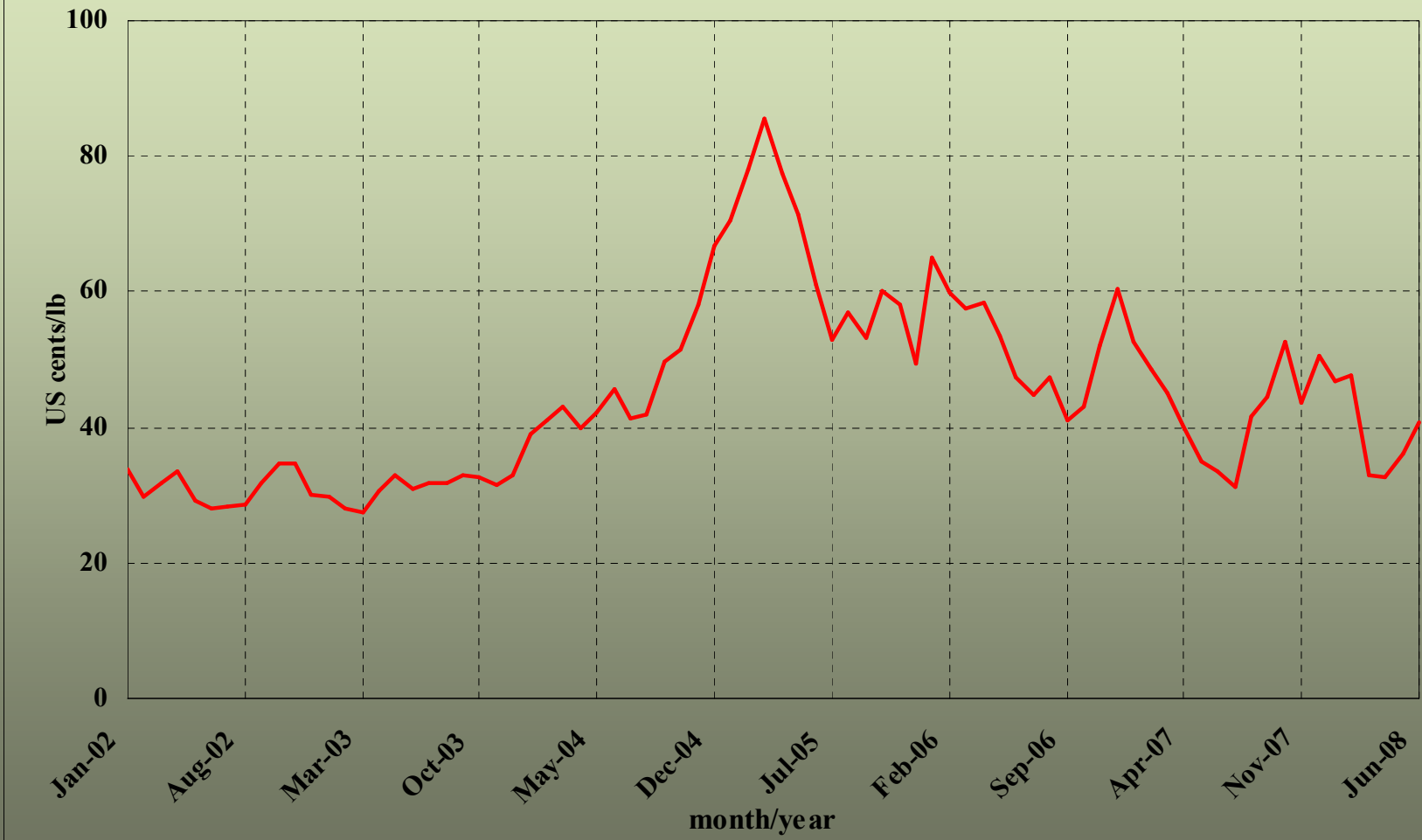
ICO composite indicator price Monthly average: January 2002 to June 2008



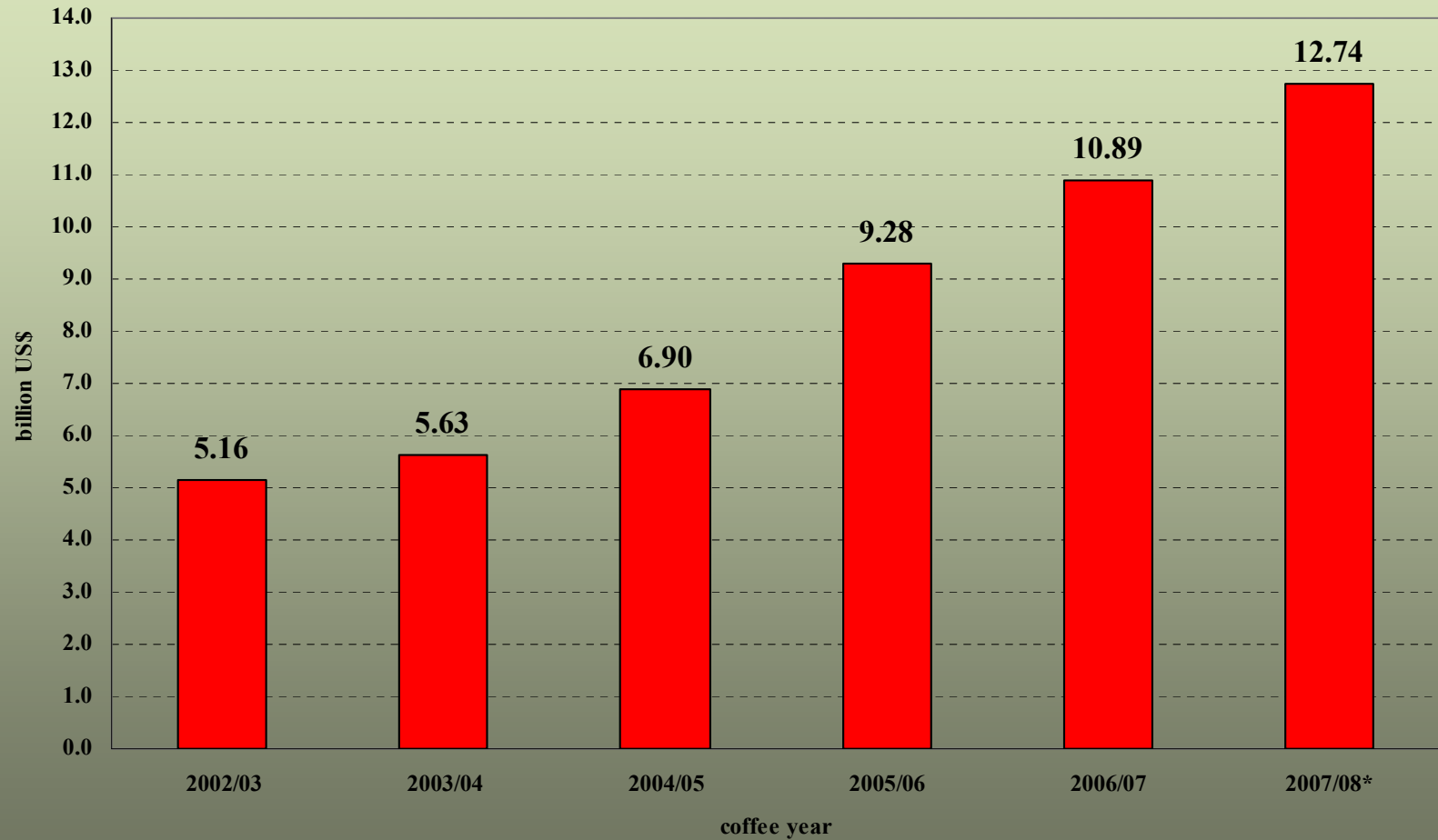
Group indicator prices Monthly averages: January 2002 to June 2008

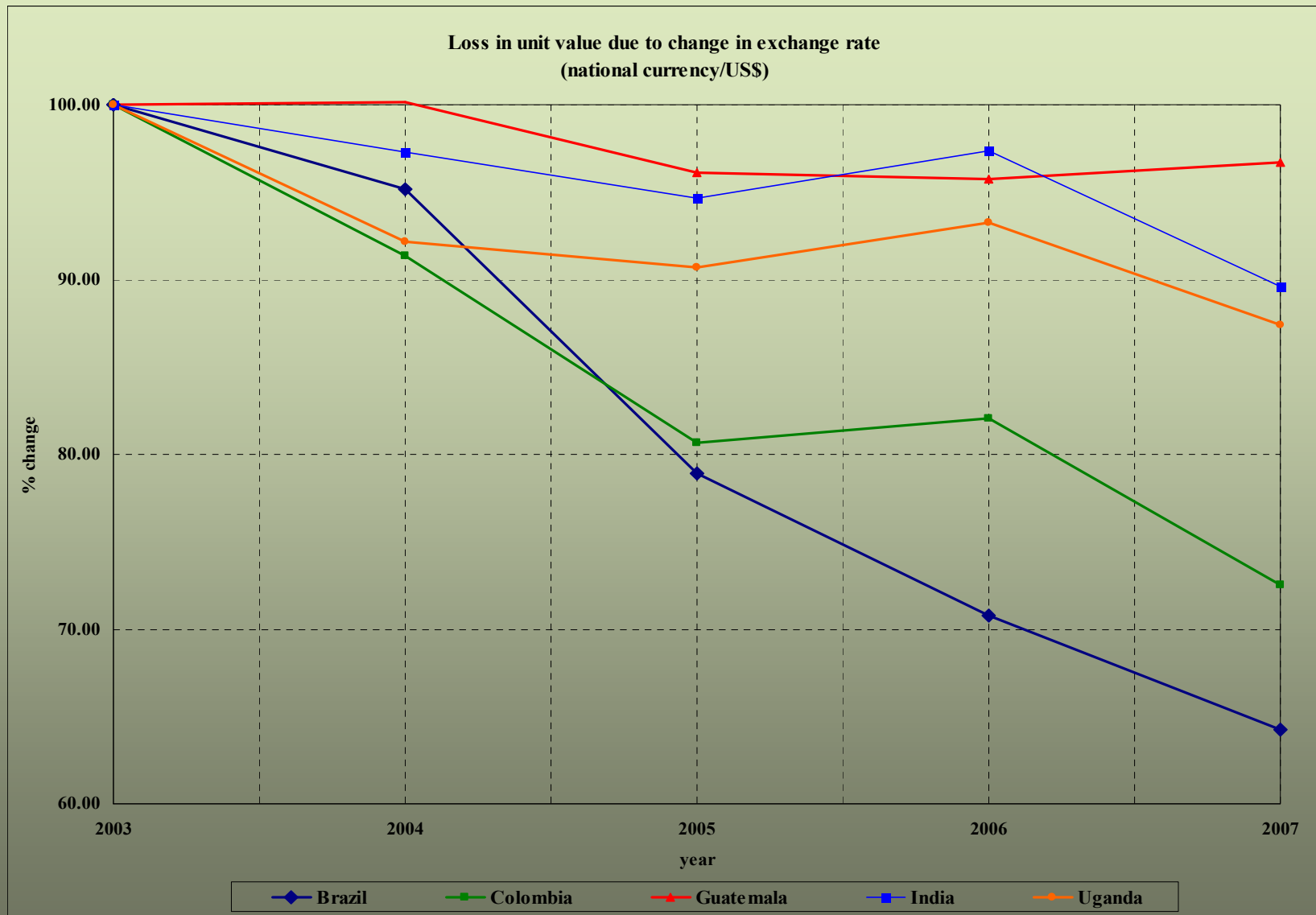


Differential between New York and London terminal markets
Average of 2nd and 3rd positions
Monthly averages: January 2002 to June 2008

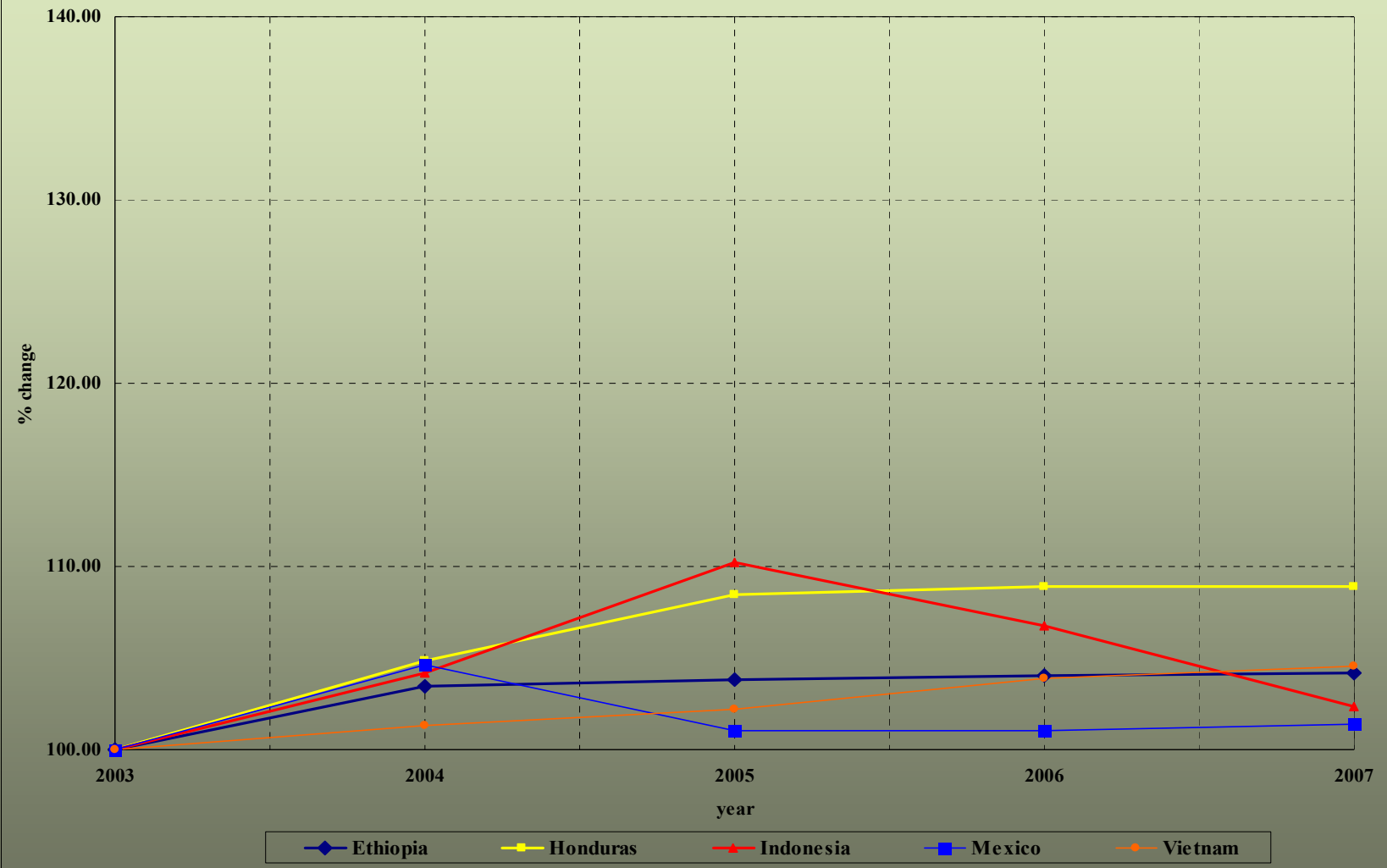


**Value of exports to all destinations
Coffee years 2002/03 to 2007/08***

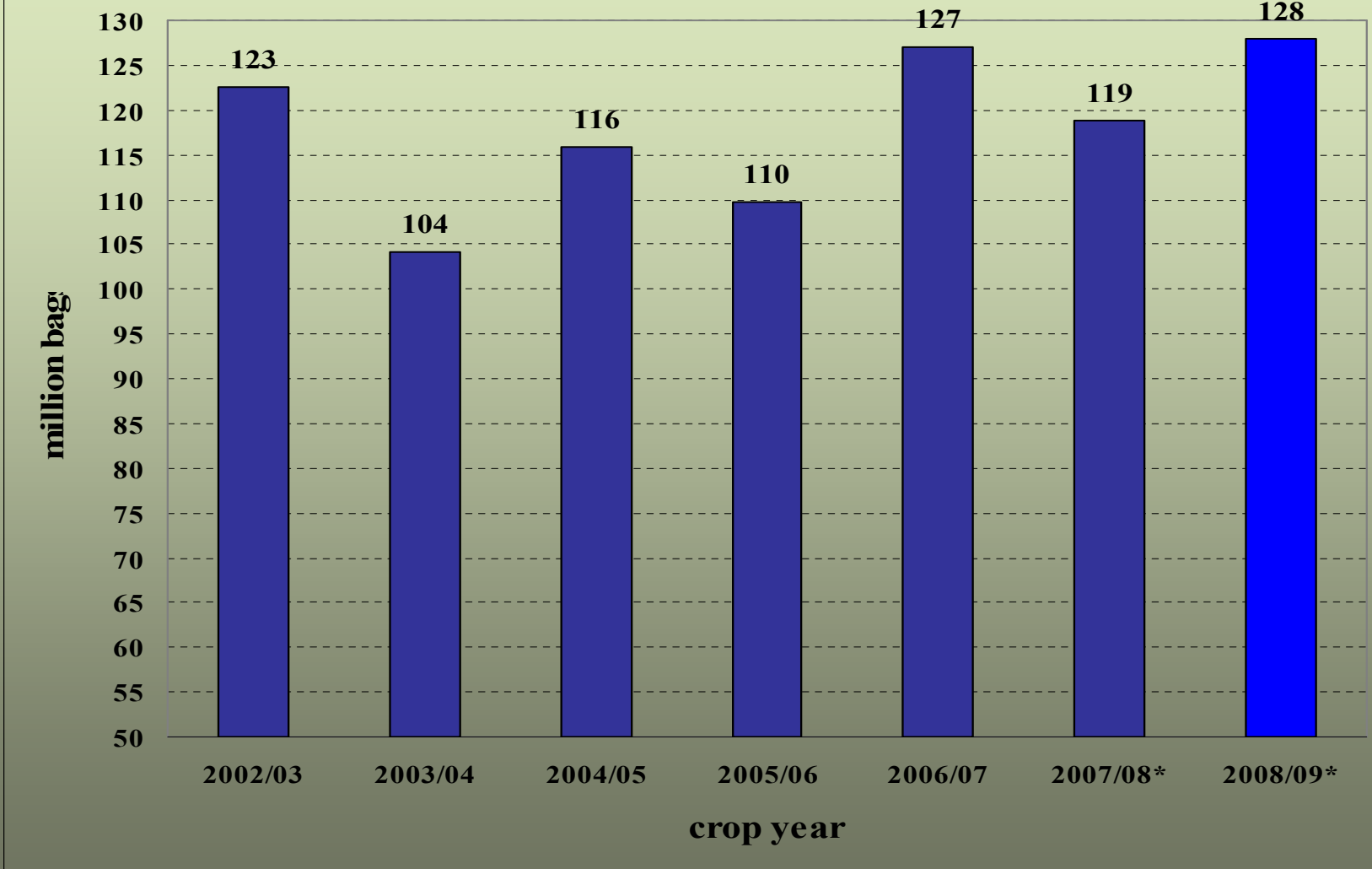




Profit in unit value due to change in exchange rate
(national currency/US\$)

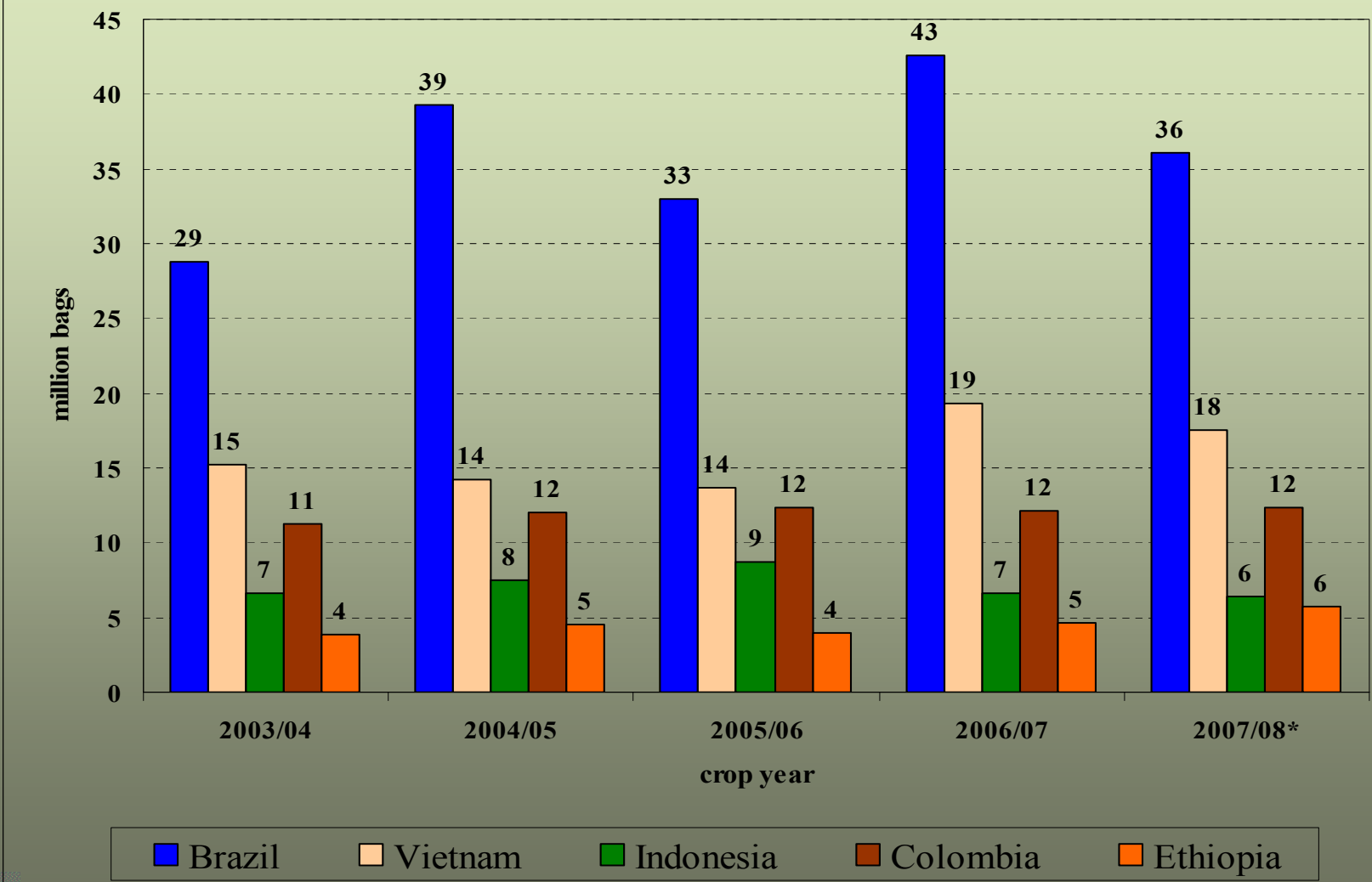


Total production
Crop years 2002/03 to 2008/09*

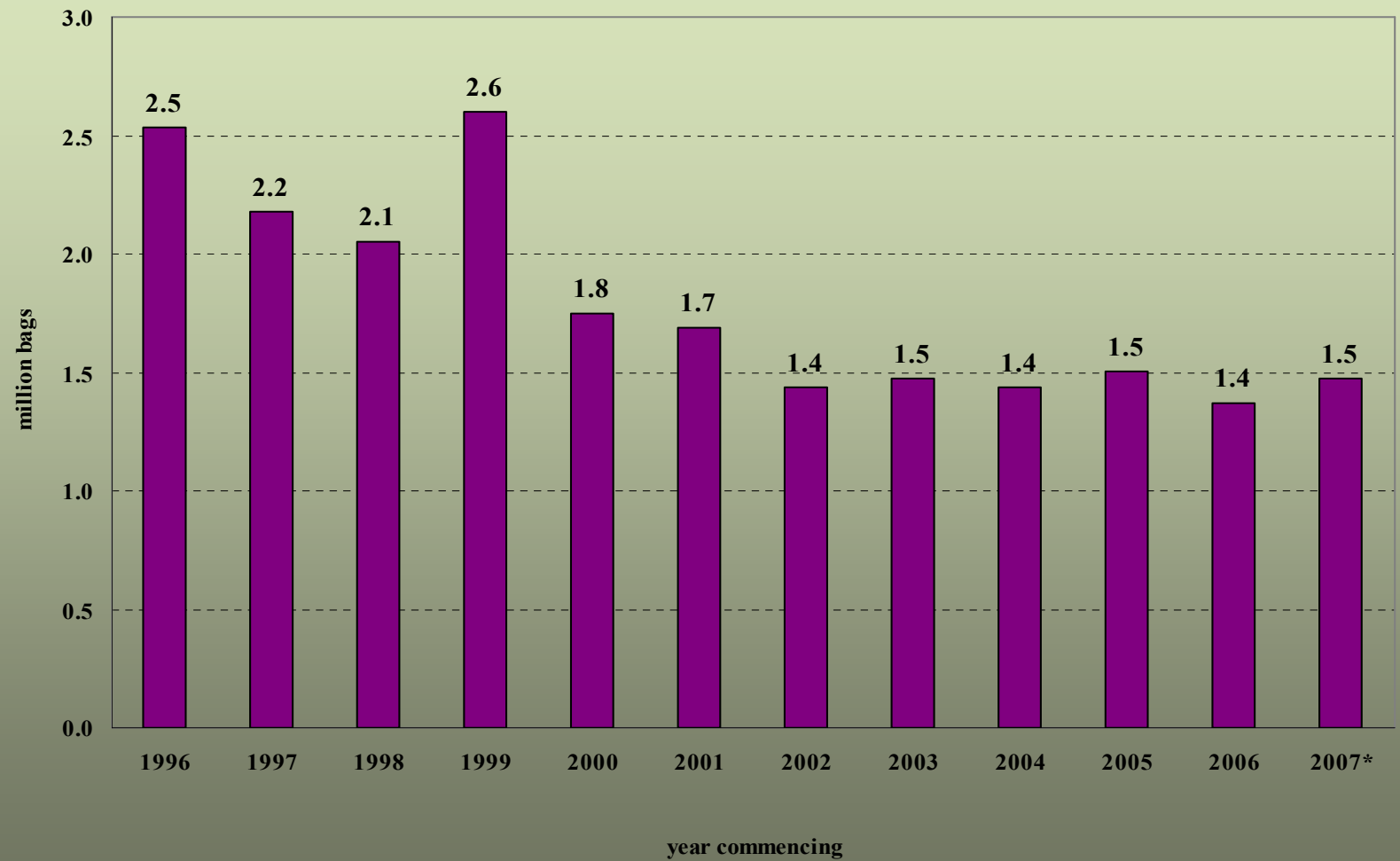


* Estimated

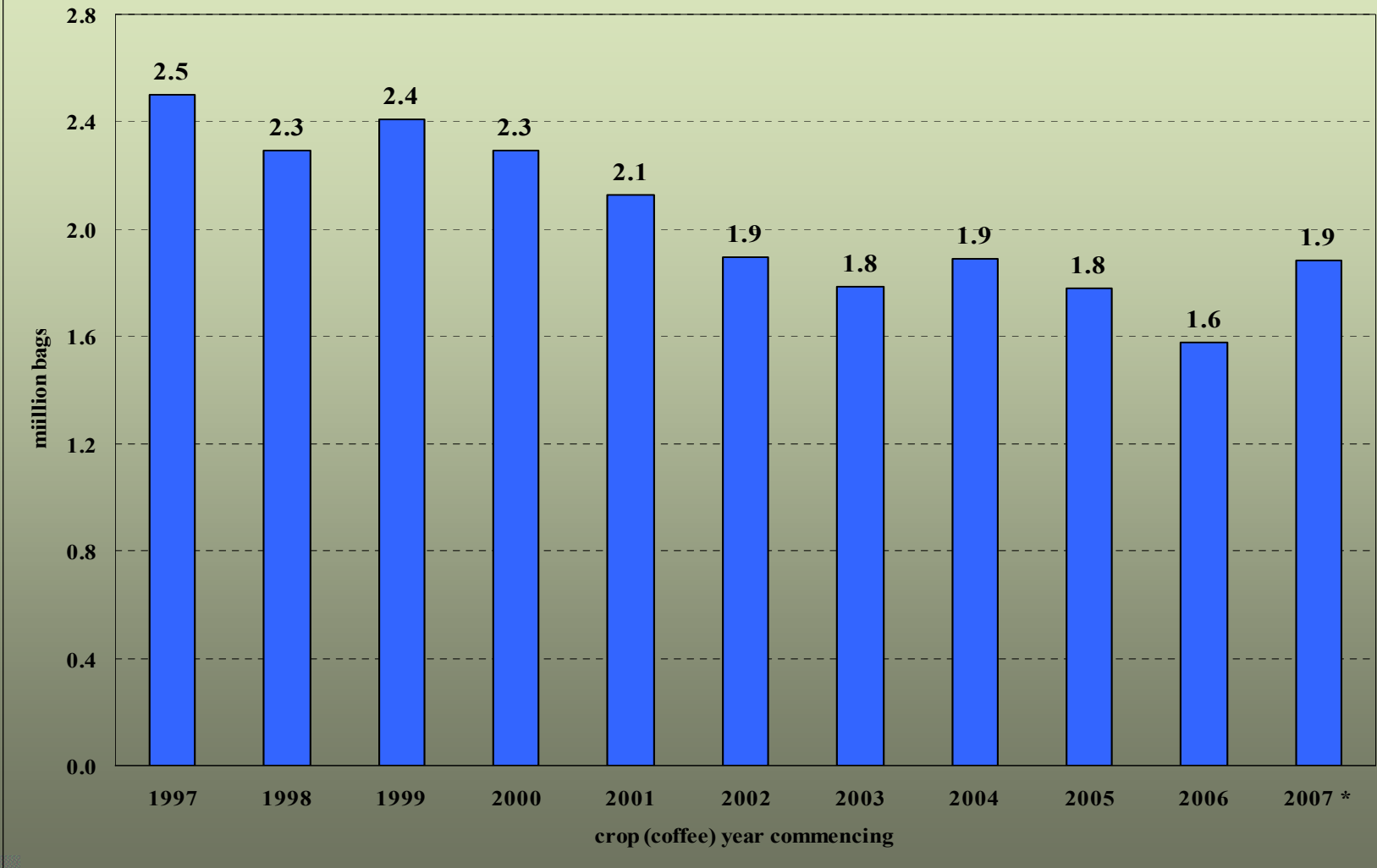
Production by the 5 major producing countries
Crop years 2003/04 to 2007/08*



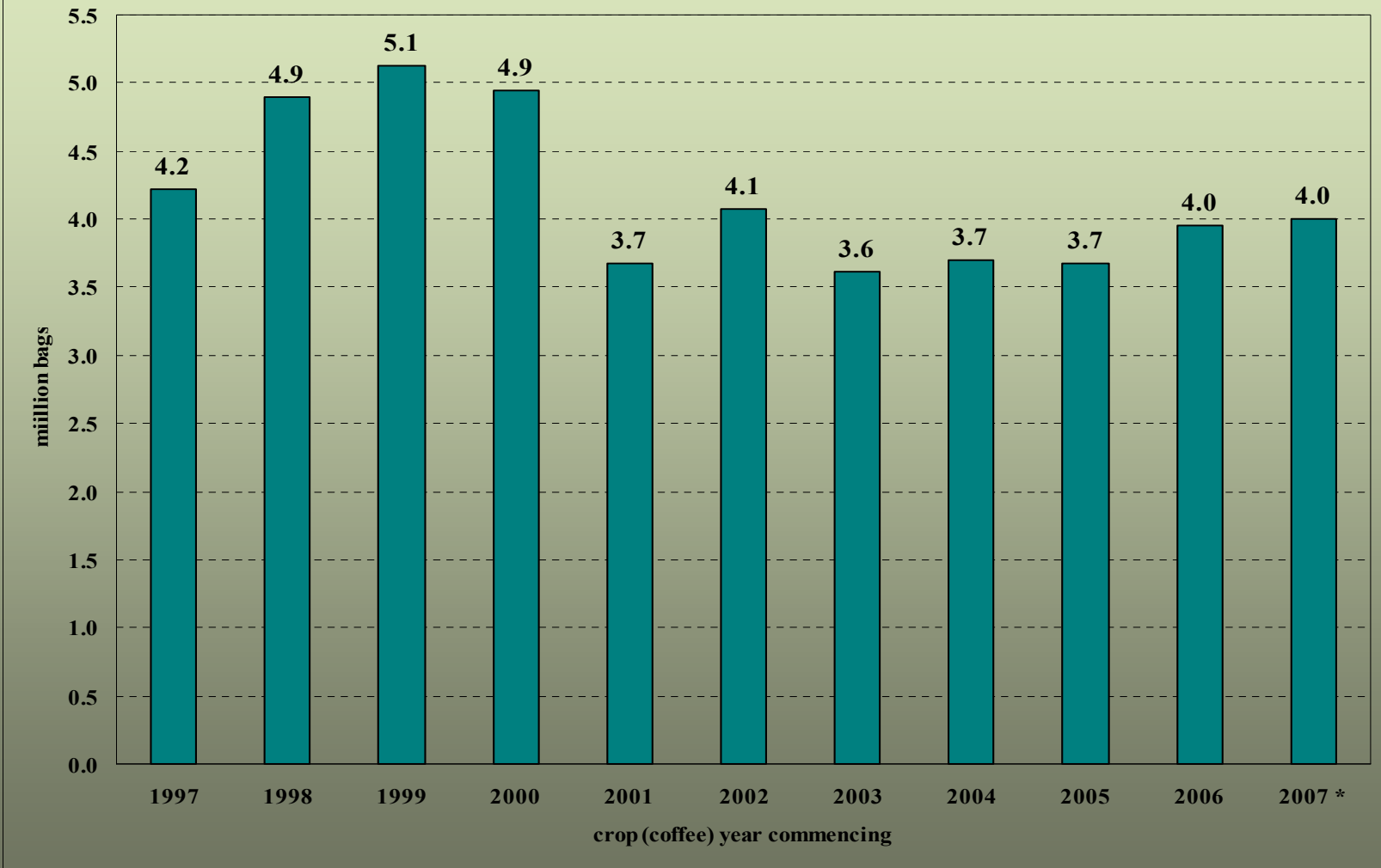
Total production in El Salvador Crop (coffee) years 1996/97 to 2007/08*



Total production in Costa Rica



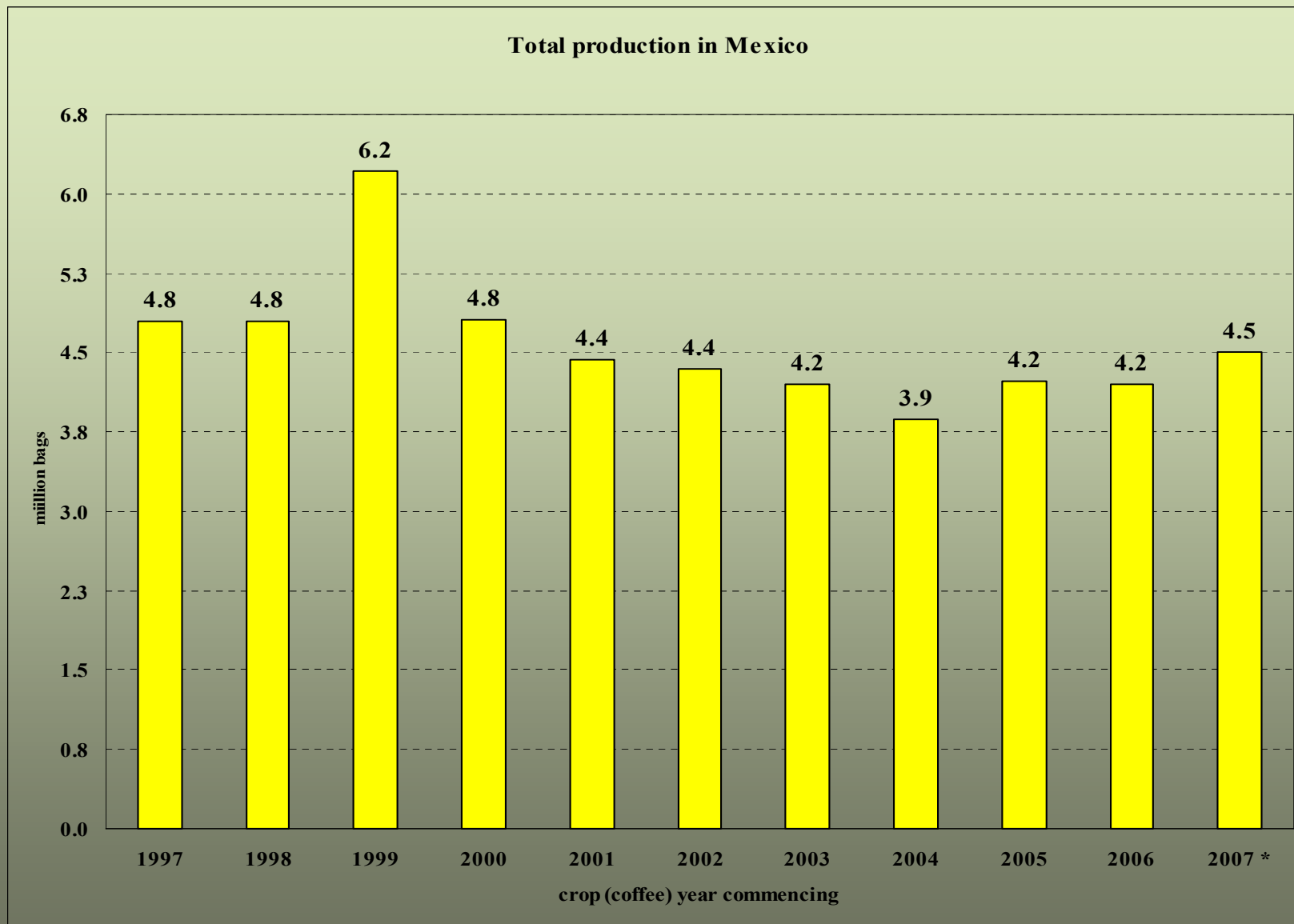
Total production in Guatemala



Total production in Honduras



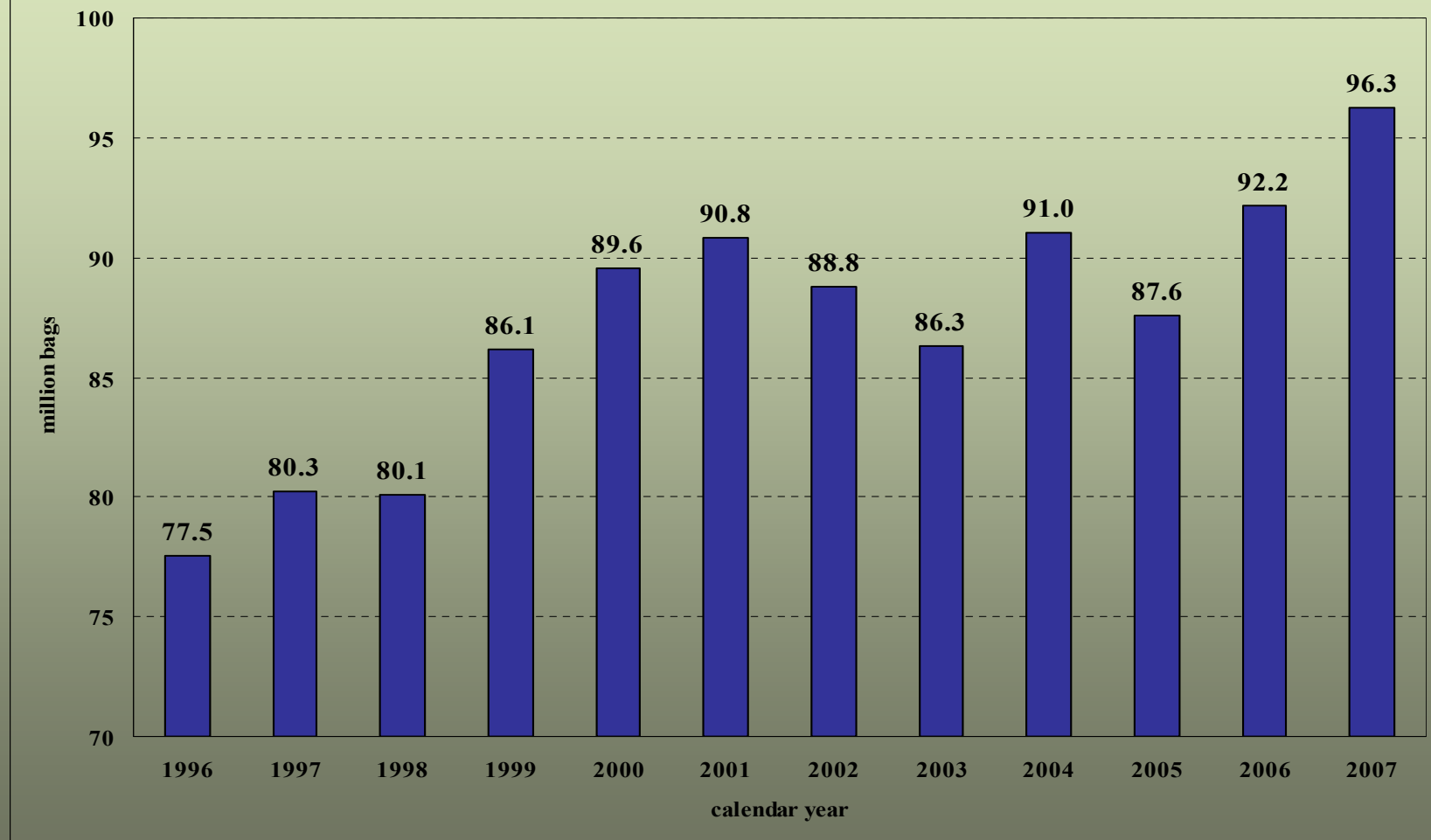
Total production in Mexico



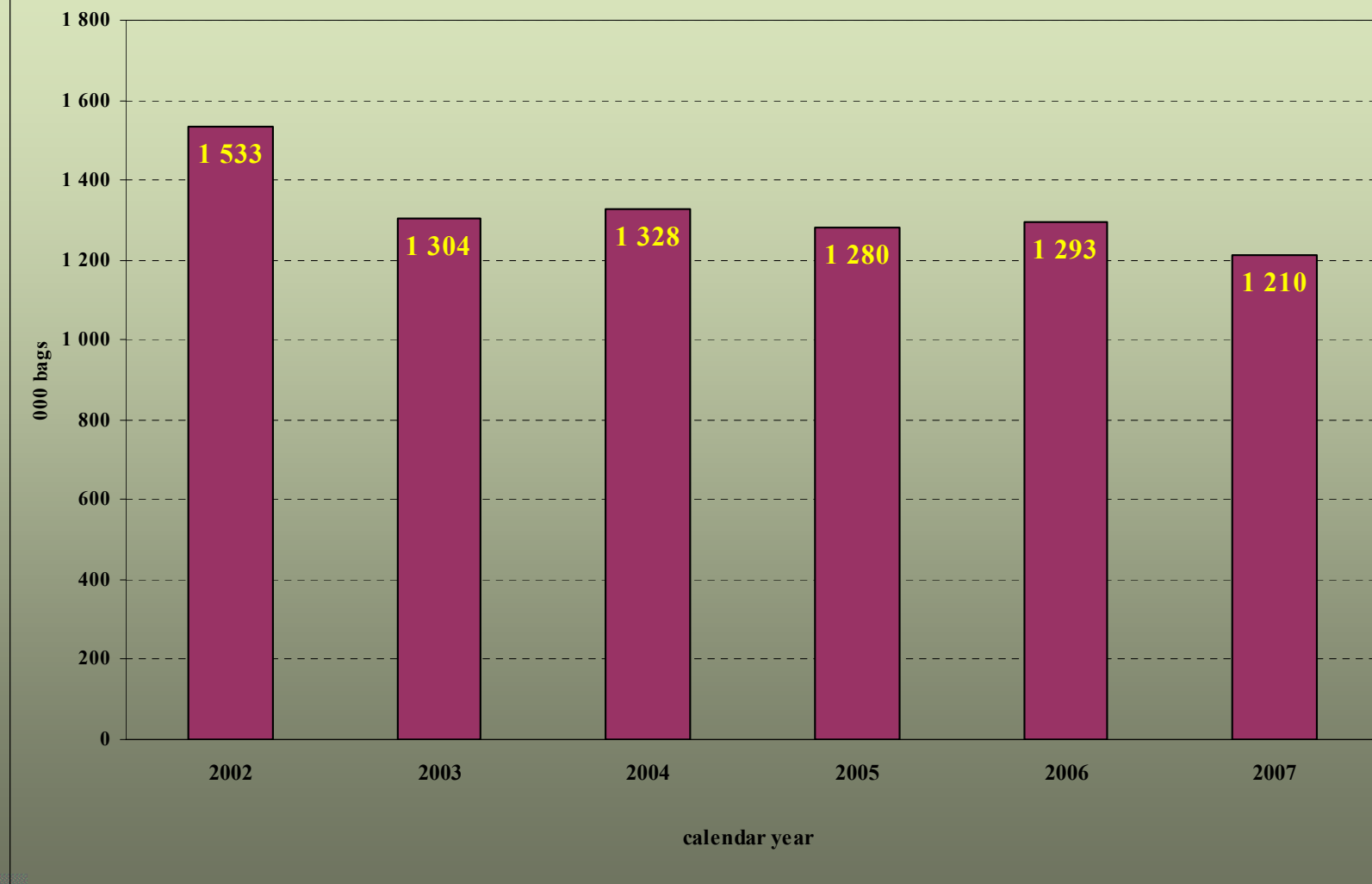
Total production in Nicaragua



**All exporting countries: total exports to all destinations
Calendar years 1996 to 2007**



El Salvador: total exports of all forms of coffee Calendar years 2002 to 2007

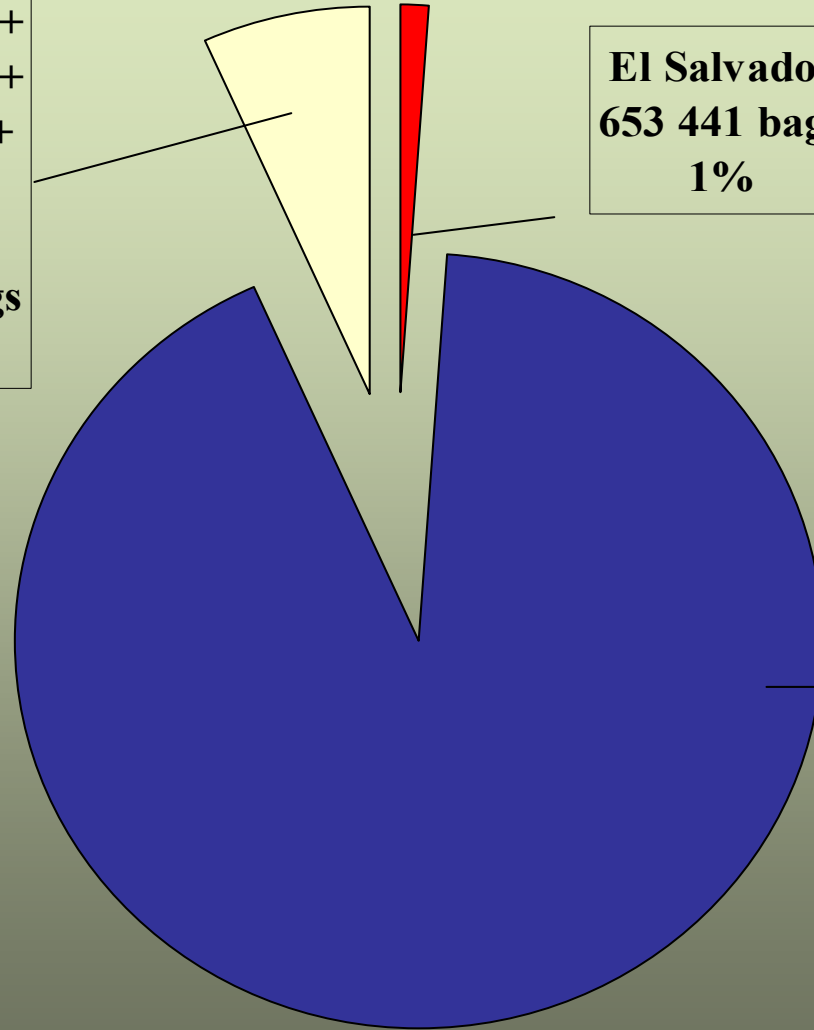


European Union: imports by origin

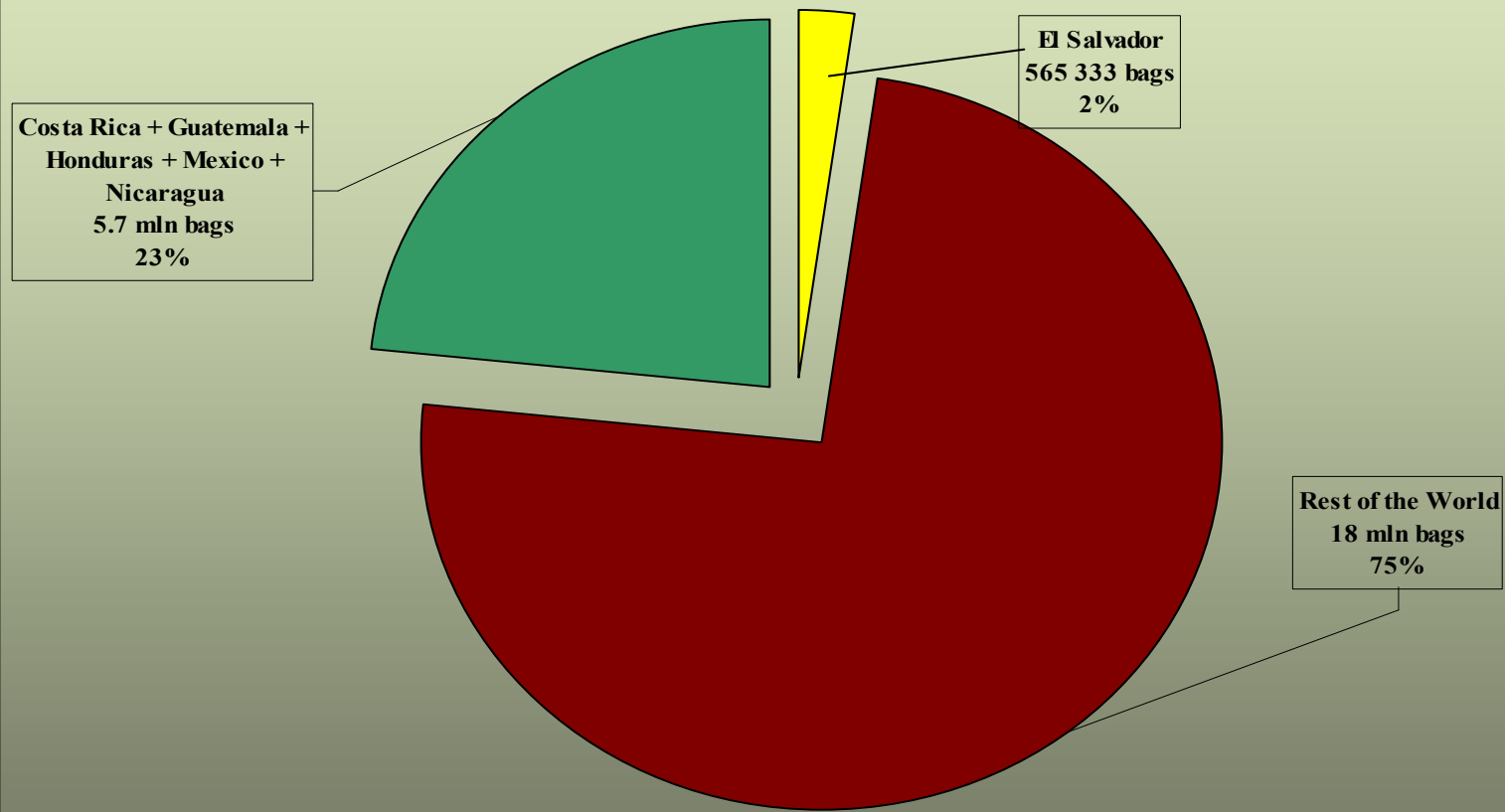
**Costa Rica +
Guatemala +
Honduras +
Mexico +
Nicaragua
4.4 mln bags
6%**

**El Salvador
653 441 bags
1%**

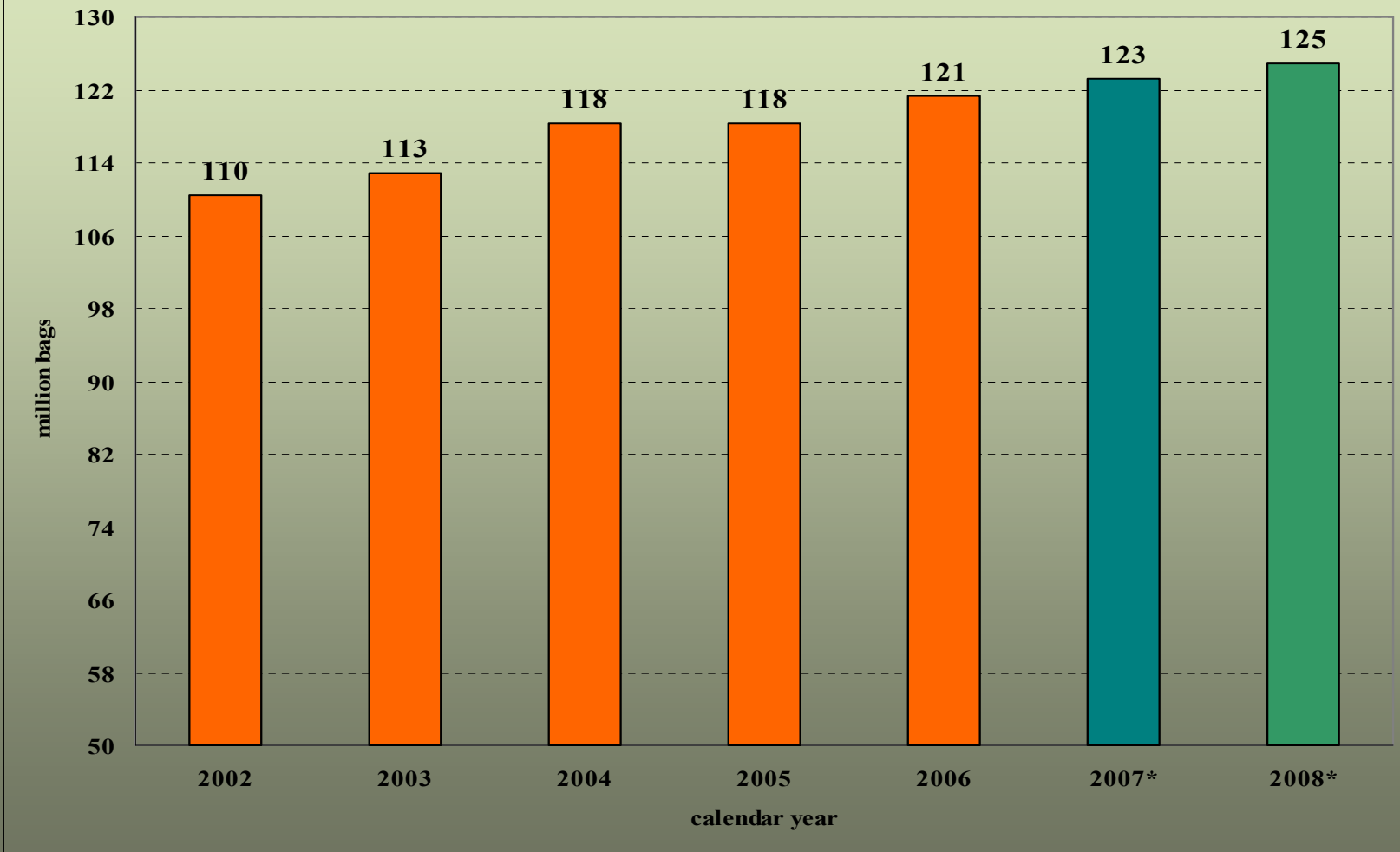
**Rest of the
World
60.4 mln bags
92%**



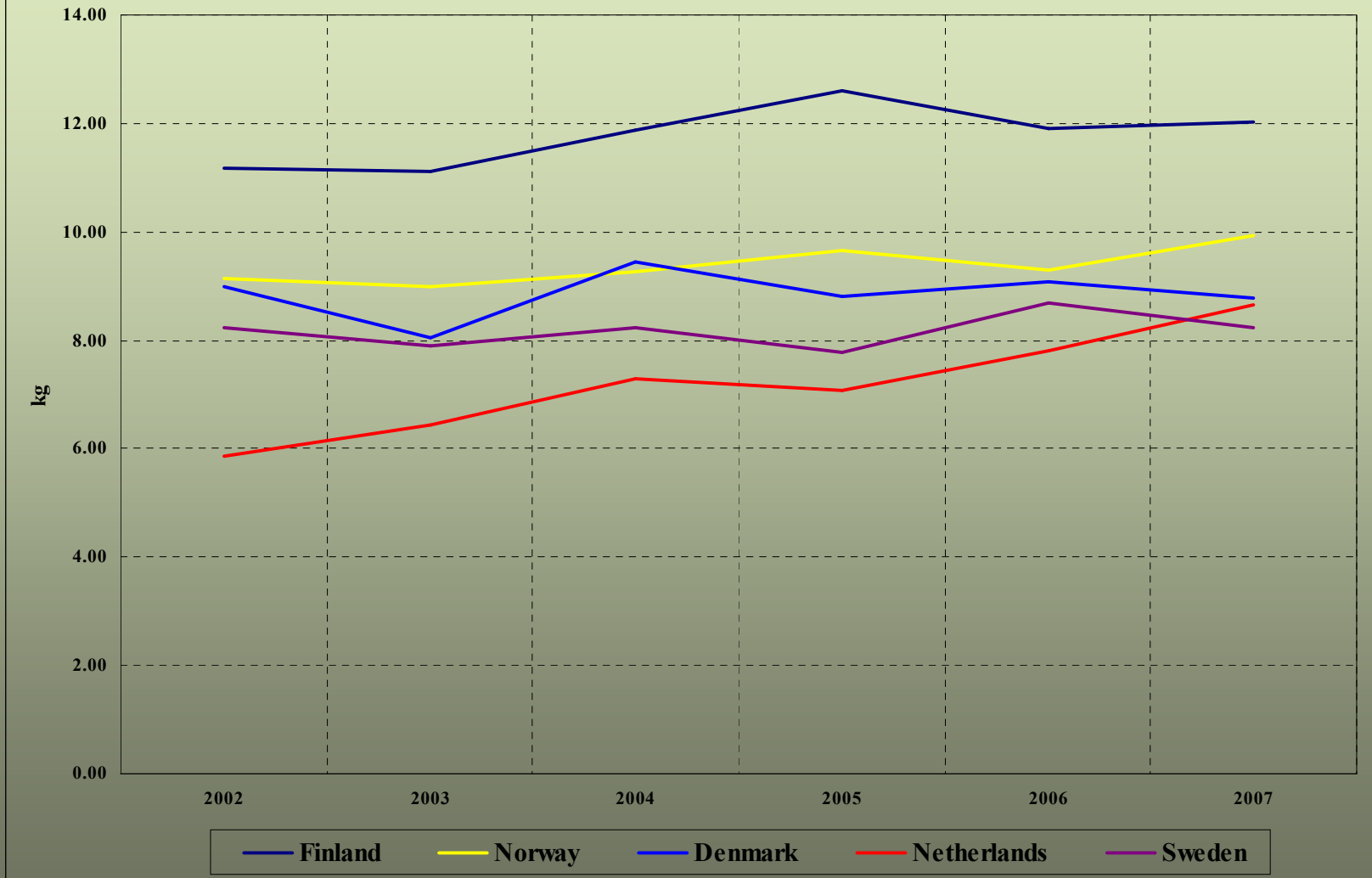
USA: Total imports by origin in 2007



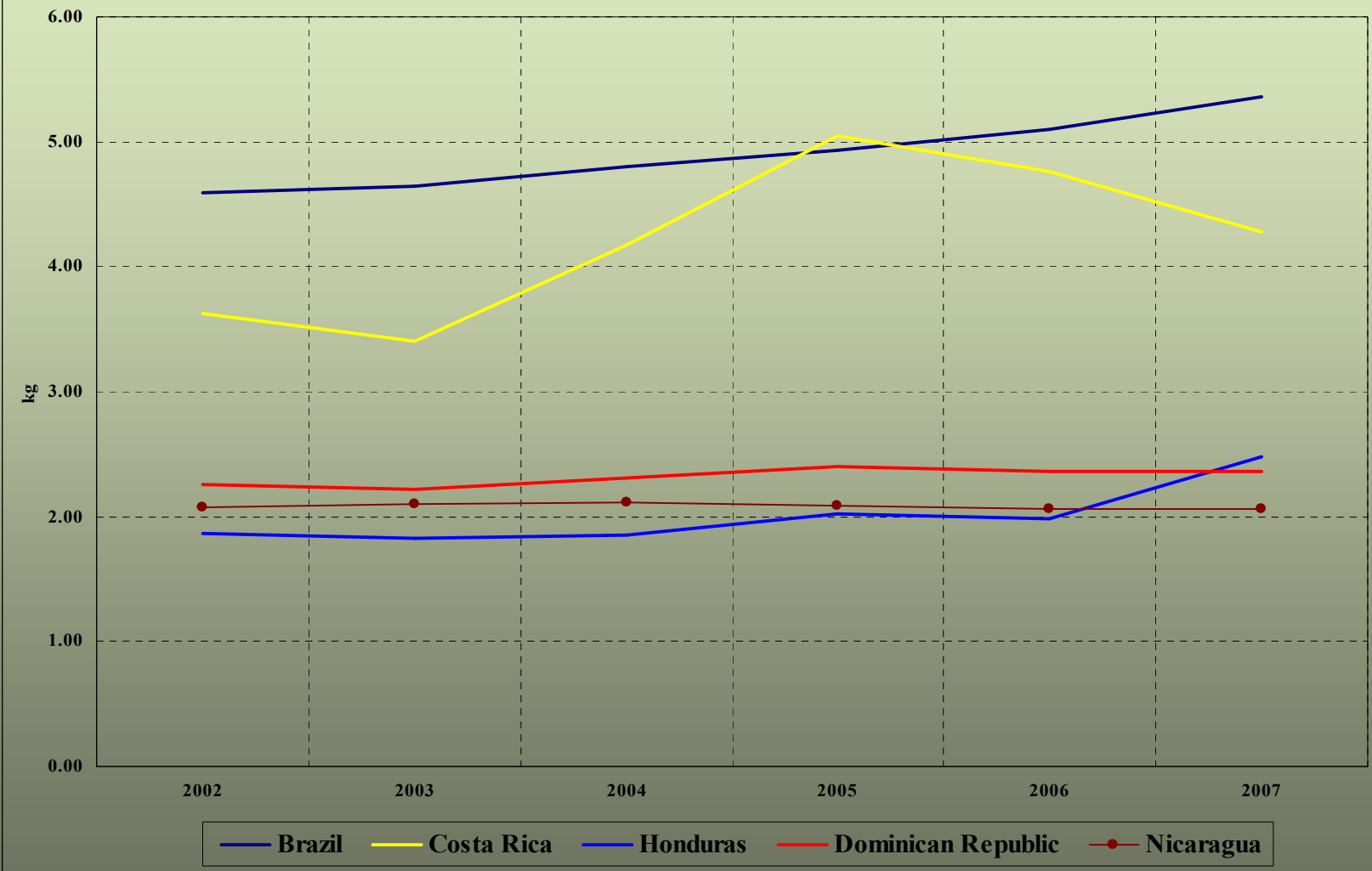
World consumption Calendar years: 2002 to 2008*



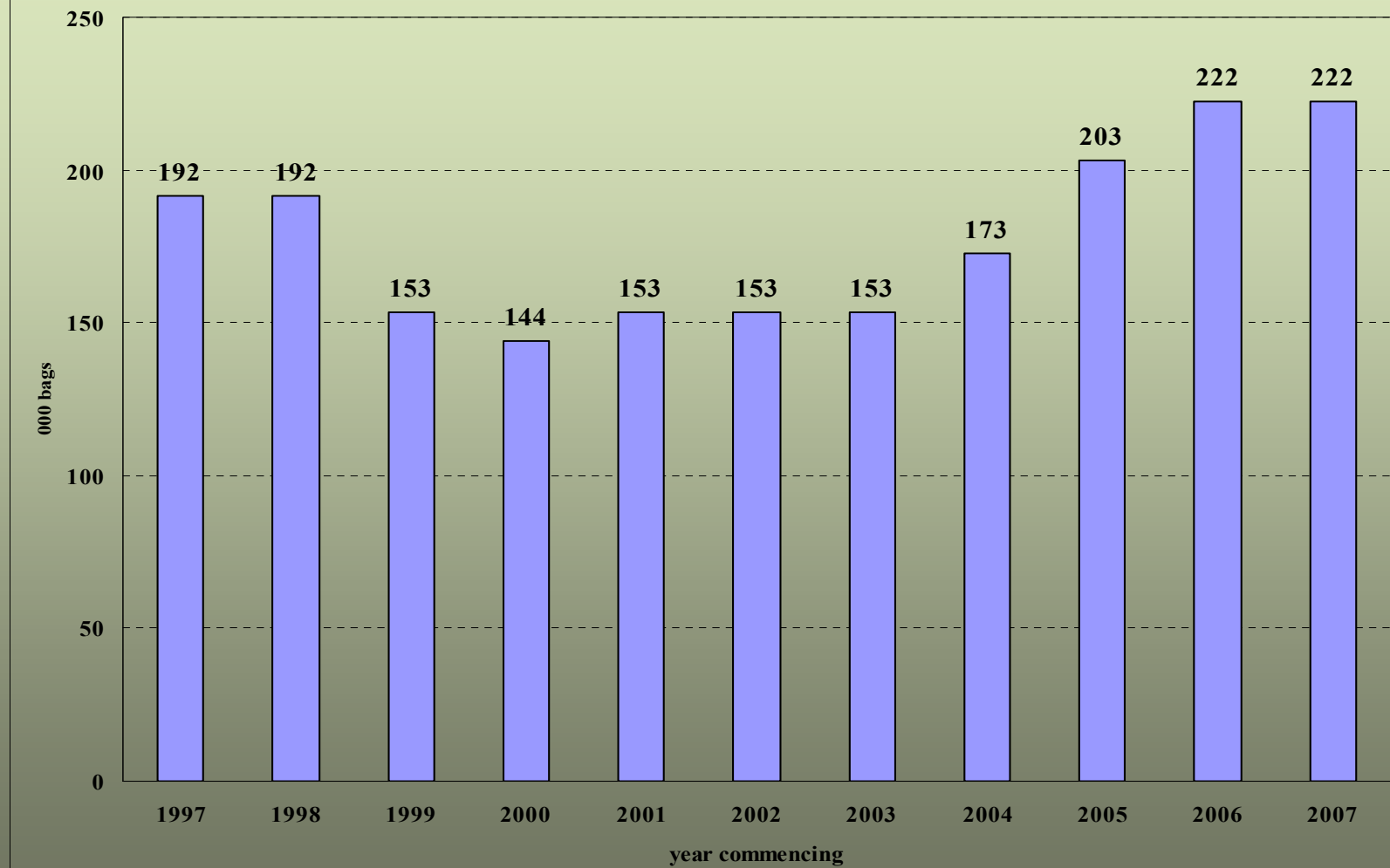
**Top per capita consumption in importing countries
Calendar years 2002 to 2007**



Top per capita consumption in exporting countries
Calendar years 2002 to 2007



El Salvador: domestic consumption



www.ico.org



International Coffee Organization